



What Inning Are We In?

61 HIGH-LEVEL SPEAKERS

2018 CO-CHAIRS:

JOHN DEERING Managing Director, Deloitte Corporate Finance LLC
BOB HORAK Managing Director, Lincoln International

ADVISORY PANEL CHAIR:

DAVE GEZON Senior Managing Director, Midwest Mezzanine Funds

CHAIR EMERITUS:

RON KAHN Managing Director, Lincoln International

JASON BLOCK Partner, Freedom 3 Capital
SAMUEL J. BOYD, JR. Chief Investment Officer and Director of Program Development, U.S. Small Business Administration
FRED BUFFONE Principal, Freedom 3 Capital
TOM BURGETT Managing Director, Business Services, Lincoln International
ANDREW BUSHELL Principal, Cornerstone Capital Holdings
RICH BYRNE President, Benefit Street Partners; Chairman and CEO, BDCA
GLEN CLARKE Managing Director, Global Investment Banking—Food & Beverage, Robert W. Baird & Co.
GARY CREEM Partner, PROSKAUER
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JOHN DEERING Managing Director, Deloitte Corporate Finance
LANGSTON EMERSON Partner, The Cypress Group
ROBIN ENGELSON Managing Partner, Sapphire Financial Group
MIKE EWALD Managing Director, Bain Capital Credit
CHRIS FLYNN Chief Executive Officer, THL Credit Advisors LLC
ERICA FRONTIERO Managing Director, Head of Capital Markets, Carlyle Global Credit, The Carlyle Group
BRIAN GARFIELD CFA, ASA, Director, Lincoln International
BRIAN GERSON Head of Private Credit, FS Investments
DAVE GEZON Senior Managing Director, Midwest Mezzanine Funds
SCOTT GLUCK Special Counsel, Duane Morris LLP
SVEN GRASSHOF Partner, Falcon Investment Advisors
JUSTIN GREEN Managing Director, Palladium Equity Partners, LLC
PANKAJ GUPTA Managing Director, WhiteHorse Capital
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RON KAHN Managing Director, Lincoln International

PHIL KAIN Managing Partner, Rush Street Capital
SUSAN KASSER Co-Head Private Credit, Neuberger Berman
CARL KOPFINGER Senior Vice President, TD Bank
OLGA KOSTERS Director, StepStone
AL LAUFENBERG Managing Director, KBW/Stifel
PATRICK LINNEMANN Managing Director, Head of Capital Markets, Owl Rock Capital Partners
JOE MCCUSKER SVP, Head of Asset Management, Genworth Financial
RICK MILLER Group Managing Director, TCW Direct Lending Group
BOB MORGAN Managing Director, 50 South Capital
ERIN MURPHY Managing Director, Wynnchurch Capital, LLC
HARAN NARULLA Managing Partner, Tiger Peak Capital
BRETT PALMER President, Small Business Investor Alliance
GRETCHEN PERKINS Partner, Huron Capital Partners LLC; Chair, ACG Public Policy Committee
DAN PIETRZAK Member, KKR
MORITZ POEHL Co-founder and Managing Partner, Everside Capital Partners
JASON PORTER Managing Director, Healthcare, Deloitte Corporate Finance LLC
AL RICCHIO Managing Partner, Kayne Anderson Middle Market Credit
DON RICE Partner, LBC Small Cap SBIC
ALAN ROTH Partner, Winston & Strawn LLP
PETER ROTHSCHILD Partner, RF Investment Partners
GARRETT RYAN Partner, Twin Brook Capital Partners
JEFF SANGALIS Managing Director, ORIX Mezzanine & Private Equity
JAKOB SCHRAMM, CFA Managing Director, Head of US Office, Golding Capital Partners (USA), Inc.
RANDY SCHWIMMER Senior Managing Director, Head of Origination and Capital Markets, Churchill Asset Management LLC
SENGAL SELASSIE Co-CEO and Co-Founder, Brightwood Capital Advisors, LLC
DAVID SHULER Partner, Northstar Capital LLC
TOM SIMONS Senior Money Market Economist, Jefferies LLC
CHRIS SOLOMON General Partner, WCAS
PHILIP TSENG Managing Partner, Tennenbaum Capital Partners
TESS VIRMANI Senior Vice President and Associate General Counsel, The Loan Syndications and Trading Association
PRESTON WALSH Partner, PNC Mezzanine Capital
JAMIE WHATLEY Partner, Dorsey & Whitney LLP
ANDY WORTH Partner, Fidus Investment Advisors, LLC
DAVID YU Managing Director, Head of Private Research, Goldman Sachs BDC, Inc.
PLUS 2 ADDITIONAL SPEAKERS!

“Informative and highly useful. It’s one of the key events for middle market finance professionals. We always attend.”

– KEN KENCEL, *President and CEO, Churchill Asset Management, LLC*

What Inning Are We In?

“I really enjoy attending the Symposium. It’s very insightful. The topics are well-selected and cover areas of interest for all types of lenders and investors focusing on different parts of the capital structure.”

– ARTHUR MARTINI, *Managing Director, Owl Rock Capital Partners*

“The Symposium offers a broad array of active lenders to meet, speak with, and get first-hand information on where the debt markets really are. Not a month or two ago, but right now.”

– VICTOR VESCOVO, *COO and Managing Partner, Insight Equity*

“As an active mezzanine investor in the lower middle market, this conference is a must attend for me. There is no better forum for keeping up to date on where the mezzanine market is, where it is heading, and who the current players are.”

– JERI HARMAN, *Managing Partner and CEO, Avante Mezzanine Partners*

ADVISORY PANEL:

JASON BLOCK Partner, Freedom 3 Capital
MEL CHEZ Managing Director, Parcours Private Capital
TIM COSTELLO Managing Director, Newstone Capital Partners
ROBIN ENGELSON Managing Partner, Sapphire Financial Group
STEVE ETTER Partner, Greyrock Capital Group
DAVE GEZON Senior Managing Director, Midwest Mezzanine Funds
ERIC GREEN Co-Head, Middle Market Capital, Muzinich & Co.
JERI HARMAN Managing Partner and CEO, Avante Mezzanine Partners

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TOM STROMBERG Partner, Jenner & Block
JIM UPCHURCH President and CEO, Caltius Capital
VICTOR VESCOVO COO & Managing Partner, Insight Equity



7:45 A.M. – 8:15 A.M.

REGISTRATION & CONTINENTAL BREAKFAST

8:15 A.M. – 8:30 A.M.

Co-Chairmen's Welcome and Opening Remarks

MODERATOR:

John Deering
Managing Director,
Deloitte Corporate Finance LLC

MODERATOR:

Bob Horak
Managing Director, Lincoln International

8:30 A.M. – 9:15 A.M.

The State of the M&A Market

While the M&A market faces concerns related to the economy, political and regulatory uncertainty, market volatility and valuations, corporations and private equity firms are sending strong signals that they intend to aim for accelerated M&A activity in 2018. Deloitte's most recent survey of 1,000 corporate executives points to strong deal activity ahead: About 68% of executives at US-headquartered corporations and 76% of leaders at domestic-based private equity firms say deal flow will increase in the next 12 months. Further, most respondents believe deal size will either increase or stay the same. Join us as a panel of leading investment bankers discuss the following:

- Observations related to volume and valuations by sector including Business Services, (Industrial, Healthcare, Consumer/Food).
• Mix of private equity and strategic buyer deal activity.
• Industries expected to experience the most activity.
• Strategic drivers related to this optimism and potential headwinds and obstacles.

MODERATOR:

John Deering
Managing Director,
Deloitte Corporate Finance LLC

SPEAKERS:

Tom Burgett
Managing Director, Business Services,
Lincoln International

Glen Clarke
Managing Director, Global Investment Banking-
Food & Beverage, Robert W. Baird & Co.

Jason Porter
Managing Director, Healthcare,
Deloitte Corporate Finance LLC

9:15 A.M. – 10:00 A.M.

The Fundraising Environment in Private Debt

Fundraising for middle market direct lending platforms has skyrocketed to record levels. Liquidity and the ability of debt funds to raise capital has, in turn, resulted in a seemingly continuous stream of new middle market lenders and a voracious demand for middle market loans. Investors in the private debt asset class have indicated they are happy with their

investments and are intending to invest more in the sector. However, many middle market lenders have expressed concern about the level of deal flow in the market and transaction terms. Do investors have concerns about these issues and what changes may lie ahead in a world of rising interest rates and shrinking central bank balance sheets?

Join us as a panel of experienced private debt fund managers and investors discuss the market for fundraising by private debt funds including the questions below:

- What is driving the record pace of fundraising in private debt?
• Can this continue, and if so, for how long?
• Where is all the money coming from; who is investing in private debt funds?
• How do investors differentiate between fund managers?

MODERATOR:

Bob Horak
Managing Director, Lincoln International

SPEAKERS:

Chris Flynn
Co-CEO and Co-CIO, THL Credit Advisors, LLC

Olga Kosters
Director, StepStone Advisors

Bob Morgan
Managing Director, 50 South Capital

Al Ricchio
Managing Partner,
Kayne Anderson Capital Advisors

10:00 A.M. – 10:30 A.M.

NETWORKING & REFRESHMENT BREAK

HOSTED BY: NEWSTONE CAPITAL PARTNERS

10:30 A.M. – 11:15 A.M.

Current Trends in Deal Terms and Structures

Current market dynamics in the middle market continue to be competitive. Inexpensive capital and significant private equity dry powder combined with the acceleration of market forces such as the expansion of direct lending and the migration of large cap terms and conditions to the middle market are continuing to drive more flexible loan terms and structures to the benefit of sponsors and borrowers. Our panel will discuss some of the recent trends in deal terms and structures, using PROSKAUER's proprietary data base of terms to highlight these developments. Our panelists will offer their unique insights into the constantly evolving landscape of middle market lending.

- Where will the money be deployed to produce the dividends that investors have been promised?
• How will rising interest rates impact the industry? Will the traditional senior and mezzanine lenders be able to respond effectively, or is the market set for a resurgence in the type of BDC lending that dominated the early 2000s and early 2010s?
• What will BDCs do differently this time to avoid the problems that plagued portfolios in the past?

- Are there regulatory changes ahead that will benefit or hinder the industry?

MODERATOR:

Gary Creem
Partner, PROSKAUER

SPEAKERS:

Susan Kasser
Co-Head Private Credit, Neuberger Berman

Patrick Linnemann
Managing Director, Owl Rock Capital Partners

Mike Ewald
Managing Director, Bain Capital Credit

Dan Pietrzak
Member, KKR

11:15 A.M. – 12:00 P.M.

SBIC SEMINAR SESSION

SPONSORED BY: WINSTON & STRAWN

In recent years, the SBIC industry has enjoyed record licensing levels and capital inflows. Small and mid-market private debt and equity funds as well as BDCs have come to the party by forming SBICs, which are now a meaningful source of debt and equity capital for small businesses. This is no surprise given the access to inexpensive capital through the Small Business Administration's (SBA) SBIC borrowing program, which helps leverage the equity capital that GPs raise, not to mention the potential exemption from SEC registration for SBICs. The SBIC program helps fulfill the SBA's mission to "facilitate the flow of long term capital to America's small business."

An increasing number of limited partner investors are looking favorably at SBICs as well. LPs enjoy the enhanced returns provided by leverage at the fund level. Large institutional investors have joined what has historically been largely a family office investor base for SBICs. Moreover, due to SBICs' exemption from the Volcker rule, banks are allowed to invest in SBICs and get Community Reinvestment Act (CRA) credit, providing a large class of potential investors for SBIC GPs. Of course, there are a variety of restrictions and regulations, which an SBIC is subject to, as well as stringent reporting requirements. For some GPs, this may mean that an SBIC structure isn't right for them.

MODERATOR:

Alan Roth
Partner, Winston & Strawn LLP

SPEAKERS:

Samuel J. Boyd, Jr.
Chief Investment Officer and
Director of Program Development,
U.S. Small Business Administration

Carl Kopfinger
Senior Vice President, TD Bank

Moritz Poehl
Co-Founder and Managing Partner,
Everside Capital Partners

Brett Palmer
President, Small Business Investor Alliance

Don Rice
Partner, LBC Small Cap SBIC

Peter Rothschild
Partner, RF Investment Partners

12:00 P.M. – 1:30 P.M.

LUNCHEON AT THE NEW YORK ATHLETIC CLUB

HOSTED BY: DORSEY & WHITNEY

Dorsey & Whitney is an international law firm with lawyers who have led the mezzanine/junior capital area for over 30 years. We counsel professionals in finance matters (including mezzanine financings, second lien financings, unitranche debt, senior cash flow and asset based lending) as well as private equity, M&A, general corporate and securities issues. We represent financial institutions, investment funds, venture capital investors, startup companies, institutional investors and others in middle market corporate and commercial financial transactions. More information at www.dorsey.com

Luncheon Address:

2018: The Baton is Passed, the Handoff is Shaky

Market Implications of the Shift from Monetary Stimulus to Fiscal Stimulus

SPEAKER:

Tom Simons

Senior Money Market Economist, Jefferies LLC

1:30 P.M. – 2:15 P.M.

A View from The Hill

MODERATOR:

Gretchen Perkins

Partner, Huron Capital Partners LLC;
Chair, ACG Public Policy Committee

SPEAKERS:

Brett Palmer

President, Small Business Investor Alliance

Scott Gluck

Special Counsel, Duane Morris LLP

Langston Emerson

Partner, The Cypress Group

2:15 P.M. – 2:30 P.M.

24th Annual Atlantic Conferences Mezzanine Market Survey

The informal, high-level survey of traditional mezzanine markets explores the current trends in leverage, pricing and terms.

PRESENTED BY:

Preston Walsh

Partner, PNC Mezzanine Capital

2:30 P.M. – 3:15 P.M.

Mezzanine in the Age of Private Credit

- State of the junior capital market
- Who are the competitors in the traditional mezzanine space?
- How mezzanine investors adapt to compete with private debt funds, BDCs, and the re-emergence of banks.
- How have terms changed in the last few years, if any?
- Equity co-investment/warrants/preferred equity—what are mezzanine investors getting?
- Maturation of traditional mezzanine as an asset class.
- Do relationships matter or does the lowest price usually win?

- Back to the future: What percentage of mezzanine investors have gone down the balance sheet in the search for yield?
- With interest rates finally increasing, will this help or hurt mezzanine lenders?
- What effect have the changes in tax law had upon mezzanine debt investments?

MODERATOR:

Jamie Whatley

Partner, Dorsey & Whitney LLP

SPEAKERS:

Grant Johnson

Managing Director,
Newstone Capital Partners, LLC

Jeff Sangalis

Managing Director,
ORIX Mezzanine & Private Equity

Jason Block

Partner, Freedom 3 Capital

David Shuler

Partner, Northstar Capital LLC

3:15 P.M. – 3:45 P.M.

NETWORKING & REFRESHMENT BREAK

3:45 P.M. – 4:30 P.M.

The PE Perspective: How We Choose Our Debt Partners

After a record year of fundraising, private equity firms are sitting on over \$1 trillion of dry powder. The abundance of capital combined with growing competition from corporate M&A has created a private equity environment that is highly dependent on creative and aggressive lending partners.

- What do private equity players think about the current debt markets and what is their outlook for the remainder of 2018?
- Are structures or relationships winning the lending mandates?
- Is the emphasis on cost of capital or flexibility?
- Are there specific industries where you see lenders pulling back?
- If M&A slows, will dividend recaps accelerate?

MODERATOR:

Robin Engleson

Managing Partner, Sapphire Financial Group

SPEAKERS:

Erin Murphy

Managing Director, Wynnchurch Capital, LLC

Sven Grasshof

Partner, Falcon Investment Advisors

Justin Green

Managing Director, Palladium Equity Partners, LLC

Chris Solomon

General Partner, WCAS

4:30 P.M. – 4:45 P.M.

Lincoln Valuation Database and Middle Market Index

Lincoln's Middle Market Index and proprietary database offer a unique glimpse into the health of the middle market, capturing financial, valuation and transaction data for a diverse group of companies across a multitude of industry segments.

Brian Garfield, CFA, ASA

Director, Lincoln International

4:45 P.M. – 5:30 P.M.

What Inning Are We In?

The good times are rolling! Public equity valuations continue to rise despite recent volatility. Interest rates are up, but inflation remains tame. The US economy is tracking to a 3-plus percent of GDP for the first quarter, with estimates as high as 5%. Job growth remains strong, and unemployment is at its lowest point in almost two decades.

Capital markets are buoyant. Borrowing spreads have compressed, leverage is higher, and financing terms remain extremely borrower-friendly. But how long can this last? The US has been in "recovery" mode since June 2009—almost nine years ago. The average post-WWII recovery lasted less than 60 months. This one has reached 104 and shows no signs of quitting.

Has the paradigm changed for economic growth? Are we more like Australia, which is celebrating 27 years since its last recession? Was Janet Yellen right when she said economic expansions don't simply die of old age? Or Howard Marks, who said last summer it feels like the eighth inning, "but I have no idea how long the game will go on."?

Join us as the top minds in the middle market share their thoughts about how much longer "the game" will continue until a downturn arrives. And whatever the consensus, hear what these investors are doing to prepare for it in the meantime.

MODERATOR:

Randy Schwimmer

Senior Managing Director,
Head of Origination and Capital Markets,
Churchill Asset Management LLC

SPEAKERS:

Carey Davidson

Managing Director, Head of Capital Markets,
Monroe Capital LLC

Garrett Ryan

Partner, Twin Brook Capital Partners

Erica Frontiero

Managing Director, Head of Capital Markets,
Carlyle Global Credit

Brian Gerson

Head of Private Credit, FS Investments

5:30 P.M. – 7:00 P.M.

ANNUAL INDUSTRY COCKTAIL RECEPTION

HOSTED BY: PROSKAUER

The Private Credit Group at PROSKAUER is a unique middle market finance practice. The breadth and diversity of our practice is unmatched in the industry. The group was the first to dedicate its practice solely to representing providers of private credit. We represent over 50 clients, including private debt funds, business development companies, asset managers, finance companies and family offices. These lenders provide financings for transactions ranging from \$10 million to more than \$1 billion across a myriad of product types and industries. For information, go to www.proskauer.com.

END OF DAY ONE



8:00 A.M. – 9:00 A.M.

THE WORKING BREAKFAST BUFFET

8:45 A.M. – 9:15 A.M.

Update and Analysis from The Loan Syndications and Trading Association

Don't miss the update on key regulations and regulatory developments impacting commercial banks and the middle market. LSTA is the industry's premier advocate in Washington for corporate lending.

- Libor
- Leveraged Lending Guideline: Update and what lies ahead
- Risk Retention: Impact on CLOs after recent exemption of CLOs from this regulation

PRESENTED BY:

Tess Virmani

Senior Vice President and Associate General Counsel, The Loan Syndications and Trading Association

9:15 A.M. – 10:00 A.M.

BDC Capital Markets Update

Over the past year, BDCs have dealt with highly competitive market conditions and, in some cases, heightened credit issues. While the stock market enjoyed a broad rally, many BDCs found it challenging to maintain their NAVs above 1.0x. We also saw the beginnings of consolidation as market forces led to an increased level of M&A in the sector.

However, the winds of change are blowing once again! With the passing of 2:1 leverage for BDCs and an increasing interest rate environment, there are new industry dynamics to navigate. Join a panel of some of the country's most prominent BDC managers as we explore questions including:

- How will 2:1 leverage impact strategies, products offered, and competition?
- Will the recent increased level of M&A in the BDC sector continue?
- What strategies are managers employing to maintain and grow NAV?
- Is a rising rate environment good or bad for BDCs and their investors? What about borrowers?
- What about private BDCs? Are the answers to these questions different for private vs public BDCs?

MODERATOR:

Al Laufenberg

Managing Director, KBW/Stifel

SPEAKERS:

Rich Byrne

President, Benefit Street Partners; Chairman and CEO, BDCA

David Yu

Managing Director, Head of Private Research, Goldman Sachs BDC, Inc.

Andy Worth

Partner, Fidus Investment Advisors, LLC

Pankaj Gupta

Managing Director, WhiteHorse Capital

10:00 A.M. – 10:15 A.M.

NETWORKING & REFRESHMENT BREAK

10:15 A.M. – 11:00 A.M.

Independent Sponsors Impact the Deal Market

The past 10 years has seen the rise in relevance and potency of independent sponsors in the middle market. Sponsors with no dedicated funds have become much more prevalent and formidable. Will this trend last or is it just another sign of an aggressive market that favors sellers, pushes multiples skyward and will not last through a market downturn? We examine some of the reasons behind the increased significance of independent sponsors.

One of the key drivers of growth in independent sponsor transactions has been shifts in the behavior of limited partners. LP's have been pushing back on the traditional private equity model for quite some time, questioning the levels of fees charged, holding GP's more accountable for performance and seeking more and more direct investments. Therefore, LP's are much more receptive to investing equity dollars alongside a sponsor with no fund, with the assumption that the independent sponsor is bringing something else credible and important to the transaction. That "something else" could be industry expertise, proprietary deal flow, vested relationship with the sellers, etc.

This trend in LP behavior toward direct investing in transactions seems to be here to stay. Therefore, this is one reason to believe that independent sponsor transactions are probably here to stay.

MODERATOR:

Phil Kain

Managing Partner, Rush Street Capital

SPEAKERS:

Andrew Bushell

Principal, Cornerstone Capital Holdings

Dave Gezon

Senior Managing Director, Midwest Mezzanine Funds

Haran Narulla

Managing Partner, Tiger Peak Capital

1 Additional Speaker

11:00 A.M. – 11:45 A.M.

Roundtable Discussion

Ron Kahn returns to lead a roundtable discussion on financing in the middle market. Join for this popular interactive session in which industry leaders are challenged by our moderator as well as each other regarding current lending and investment practices, risks and opportunities, the outlook for the remainder of 2018 and beyond and lessons from the past.

DISCUSSION LEADER:

Ron Kahn

Managing Director, Lincoln International

SPEAKERS:

Rick Miller

Group Managing Director, TCW Direct Lending Group

Sengal Selassie

Co-CEO and Co-Founder, Brightwood Capital Advisors, LLC

Philip Tseng

Managing Partner, Tennenbaum Capital Partners

1 Additional Speaker

11:45 A.M. – 12:30 P.M.

Fund Investors: What Do They Want and Where Are They Going to Find It?

Fundraising for private credit has been on the rise. Previously overshadowed by private equity and hedge funds, credit funds now have a solid footing and dedicated allocations in investors' portfolios. Capital comes from all sources—insurance companies, family offices, state and corporate pension funds, and international investors, all in the search for yield in a low interest rate environment. To complicate matters further, there are a myriad of credit strategies and managers to choose from. How is an investor to decide not only on a strategy but a manager?

Join us in this final session where fund investors give their views of the market and answer the following questions:

- What is the outlook for 2018 and the next few years, and in what subsectors of fixed income are capital allocators investing?
- What do they look for in a manager and what factors are important when deciding to commit?
- What are their current views of the sponsor-backed market, and is there too much private equity and debt capital available?
- Are underlying assets priced appropriately for the current risk and stage of the economic cycle?
- Are senior debt funds really senior debt funds, or are investors being misled?

MODERATOR:

Fred Buffone

Principal, Freedom 3 Capital

SPEAKERS:

Joe McCusker

SVP, Head of Asset Management, Genworth Financial

Jakob Schramm, CFA

Managing Director, Head of US Office, Golding Capital Partners (USA), Inc.

Brett Hickey

Founder and CEO, Star Mountain Capital, LLC

1 Additional Speaker

12:30 P.M.

Co-Chairmen's Closing Remarks

John Deering

Managing Director, Deloitte Corporate Finance

Bob Horak

Managing Director, Lincoln International

Join us as we explore the opportunities.

“It would take you months of phone calls, travel, rescheduling, email texts, to get to the quality of dialogue that you can get in two days with the Symposium.”

– STEVE ETTER, Partner, Greyrock Capital

“The best forum for professional development and market intelligence. We send all our new analysts.”

– CHARLIE SCHROEDER, Managing Partner, Northstar Capital

“It’s a great place to hear from a panel of limited partners what their organization is looking for in an asset manager. Unlike many other conferences, the investors actually attend the conference and are accessible.”

– DAVE GEZON

Senior Managing Director, Midwest Mezzanine Funds

“This conference is worth rescheduling your vacation for!”

– RANDY SCHWIMMER

Senior Managing Director, Head of Origination and Capital Markets,
Churchill Asset Management LLC

“Always the best place to get a perspective on where the markets are going.”

– ERIC GREEN

Co-Head, Middle Market Capital, Muzinich & Co.



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To register online, go to: <http://AtlanticConferences.com/Register.aspx>

SYMPOSIUM '18 REGISTRATION FORM

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POSITION _____

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Mail or fax the registration form with payment to the address below.
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Please return the registration form. You are registered when we receive payment.

REGISTRATION FEE: \$2295 for the first registration and \$2095, second registration; three or more registrations, \$1995 each, from the same organization (same name) received at the same time. The fee includes lunch, refreshments and all documentation supplied by speakers.

DISCOUNTED REGISTRATION FEE THROUGH APRIL 24: \$2195

If you pay by check, deduct \$50.00 per person. Please make checks (in US funds drawn on a US bank) payable to Atlantic Conferences Inc. and attach to the registration form. Confirmation will be sent.

CONFERENCE LOCATION:

The New York Athletic Club

180 Central Park South

New York, NY 10019

SUBSTITUTIONS/CANCELLATIONS: In order to receive a prompt refund, your notice of cancellation must be received in writing 10 working days before the conference. We regret cancellations cannot be accepted after that date. However, your registration can be transferred to another member of your company at any time prior to 8:30 am on May 17. Please notify us in advance so that materials can be prepared. Cancellations may be subject to a \$395 processing fee. If Atlantic Conferences Inc. cancels an event, it is not responsible for any airfare, hotel or other costs incurred by registrants.

“Relevance, connections, efficiency—if I could attend only one conference per year, this would be the one!”

– ROBIN ENGELSON, *Managing Director,*
Sapphire Financial Group, LLC

“There is no better place for networking with leading players in the mid-market and having off-the-record discussions on what really matters.”

– MATTHIAS UNSER, *Managing Partner,*
YIELCO Investments GmbH

YOUR HOSTS:

Cocktail Reception:
PROSKAUER

Luncheon at the Roosevelt:
Dorsey & Whitney, LLP

SBIC Sponsor:
Winston & Strawn, LLC

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Newstone Capital Partners, LLC
Sapphire Financial Group, LLC